All-Party Parliamentary Group for Energy Studies





Annual Report 2017-18

PARLIAMENTARY GROUP FOR ENERGY STUDIES

History

Founded in 1980, the Group was established by former Conservative MP for Lanark and 17th Earl of Lauderdale, Patrick Francis Maitland, and The Rt Hon. Dr J. Dickson Mabon, former MP for Greenock and Port Glasgow and Labour Minister for Energy from 1976-79. It remains the only Parliamentary Group to cover all areas of the energy sector.

This diversity of expertise is evidenced by the broad range of subjects covered throughout the years by our monthly guest speakers and, more recently, by contributors to *Energy Focus*. Recent topics have included Making Efficiency Investable, Heat policy, Peer to Peer Energy and Reshaping Regulations, as well as contributions from the Parliamentary Office of Science & Technology (POST), Hy4Heat and the Energy Barometer.

Mission statement

To provide a high-level forum for Parliament, industry, academia and others to discuss key energy issues, and share knowledge and expertise across the whole of the sector.

To promote the importance of these issues among key audiences, and foster an informed, long-term view of domestic and international energy policy.

Administrator

Matthew Gordon
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Appointed September 9th 2015



Every year, I write that we live in interesting times, again, this year is no exception. The past year has certainly been interesting for both UK energy policy and for PGES.

PGES continues at full strength as Parliament becomes increasingly pre-occupied with Brexit. Energy policy must ride out this storm and continue to provide for secure and affordable low carbon energy supplies, with the flexibility required to rely increasingly on renewables. The next six months will see activity in Parliament of ever increasing intensity.

In the wider world, the President of the United States of America has been flexing his muscles and certainly having an effect on global politics, although the international norms are being altered. Russia, Germany, Italy, Spain, Turkey and many other countries have been holding elections, with some more predictable than others.

Energy Focus continues publication, with top-level interviews from across government and contributions from the leaders of sector representative bodies as well as those organisations at the forefront of energy generation, transmission and delivery. This is circulated to a growing list of Parliamentarians with an interest in energy.

That's why, whatever the future may hold for UK energy with the UK separate from the EU, I am confident that the Parliamentary Group for Energy Studies, along with its members, will be at the forefront of the policy discussion.

Ian Liddell-Grainger MP Chairman, PGES An All-Party Parliamentary Group

FINANCE

Accounts for the year to 29th February 2018 showed an operating deficit of £10,087 for 2017-18. This year, there was no sponsor for our Annual House of Lords Dinner which was the largest part of the deficit. This left reserves at £53,619.

Accountant's report to members

Thanks are due to Ella Cooper at Fewston Business Services, who has provided accounting services and to Paul Faber ACA at Landau Morley LLP, for guidance and auditing services for the Group.

ENERGY FOCUS

The publication of *Energy Focus* three times a year enables members to hear from a wide range of contributors as well as recording the papers of our speakers at the monthly meetings. The journal also gives members an opportunity to air their views, and is known for its tracking of energy and environmental subjects in Parliament. None of this would have been possible, were it not for the support of Fluor, who have continued to sponsor the publication over several years. We also wish to thank the Nuclear Liabilities Fund for providing the first of their sponsored articles in the next edition.

For publication of Energy Focus to continue, it is critical that more sponsors support this vital communication with Parliamentarians and industry. Please contact the administrator for details.

MEMBERSHIP

Membership stands at Parliamentarians 111 (of which 64 are MPs, 44 are Peers, 3 MEPs), Associate 122 (of which 9 are Academic Members, 22 are Associations, 69 Companies), Individual 20 (of which 12 are Life Members)

In the last year, membership levels have stayed level. Interest in the Group has risen in recent months, with several approaches for membership, which bodes well for the future.

Parliamentary

We are gradually increasing MP memberships. Considering ever increasing pressure on MPs and Peers, their engagement is much appreciated.

Associate

We would like to extend a warm welcome to Applied Energy, Burns McDonnell, Cadent, Dolphin N2, Energy Research Accelerator, Economic and Social Research Council (ESRC), IPA Advisory, Simon Fowler Design, Uniper and Watt-Logic. In addition, Ann Robinson was granted Life Membership.

Members as March 2018

Parliamentarian Members

Nigel Adams MP

Adam Afriyie MP

Peter Aldous MP

The Rt Hon Kevin Barron MP

Margaret Beckett MP

Luciana Berger MP

Clive Betts MP

Roberta Blackman-Woods MP

Khalid Mahmood MP

Mark Menzies MP

David Morris MP

Albert Owen MP

Neil Parish MP

John Penrose MP

Chris Pincher MP

Rebecca Pow MP

Clive Betts MP Chris Pincher MP Roberta Blackman-Woods MP Rebecca Pow MP Alan Brown MP Rachel Reeves MP Ronnie Campbell MP Mark Spencer MP Sir Christopher Chope MP Mark Tami MP Dr Therese Coffey MP Jon Trickett MP Stephen Crabb MP Derek Twigg MP Jon Cruddas MP Martin Vickers MP Martyn Day MP Tom Watson MP David Drew MP Matt Western MP

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James Duddridge MP

Angela Eagle MP

Clive Efford MP

Matt Western MP

Dr Alan Whitehead MP

Sammy Wilson MP

Lord Berkeley

Julie Elliott MP The Lord Best OBE DL

Paul Farrelly MP Lord Boswell
Caroline Flint MP Lord Bradshaw
Vicky Ford MP Lord Broers

George Freeman MP

Mark Garnier MP

Robert Goodwill MP

Richard Graham MP

John Grogan MP

Lord Brooke of Alverthorpe

Viscount Brookeborough

Lord Cavendish of Furness

Lord Christopher CBE

Lord Duncan of Springbank

Trudy Harrison MP

Sue Hayman MP

Lord Elibank

James Heappey MP

Drew Hendry MP

Stephen Hepburn MP

Philip Hollobone MP

The Rt Hon Sir Lindsay Hoyle MP

Baroness Eccles

Lord Elibank

Earl of Erroll

Baroness Ford

Lord Geddes

Lord Haskel

Lord Haworth

Chris Leslie MP Lord Hoyle of Warrington

Ian Lavery MP The Rt Hon Lord Hunt of Kings Heath OBE

Andrea Leadsom MP Earl of Lindsay

Dr Phillip Lee MP The Rt Hon Lord Maclennan of Rogart

Jeremy Lefroy MP Lord Mogg KCMG

Brandon Lewis MP His Grace the Duke of Montrose

Clive Lewis MP Lord Moynihan

Ian Liddell-Grainger MP Lord O'Neill of Clackmannan

Ian Lucas MP The Lord Oxburgh KBE, FRS, HonFREng

Lord PalmerLord TruscottThe Rt Hon Lord PaulLord TurnbullLord RedesdaleBaroness Verma

Baroness Refern The Lord Wade of Chorlton Lord Renwick The Rt Hon Lord Whitty

Lord Skelmersdale Lord Wilson of Tillyorn KT GCMG

The Rt Hon Lord Smith of Finsbury Lord Woolmer of Leeds
Lord Stoddart of Swindon Baroness Worthington

Lord Teverson

Associate Members

City University Applied Energy Ltd

Imperial College Arup
Kingston University Augean plc
Leeds University Bird & Bird LLP

University College London Bosch Thermotechnology

University of Sheffield BP plc

University of Southampton British Data Management Foundation

University of Warwick Burns McDonnell

ADE (Association for Distributed Energy)

Cadent

Association for Conservation of Energy

Calon Energy

BCECA (British Chemical Engineering Contractors Chameleon Technology (UK) Ltd

Association) CMS Cameron McKenna Nabarro Olswang LLP

BEAMA Cornwall Energy Associates
Combustion Engineering Association Corona Energy

Combustion Engineering Association Corona Energy
Confederation of Paper Industries Drax Power Ltd

Durham Energy Institute E.On

Energy and Utilities Alliance Eastwood Langley Ltd

Energy Institute EDF Energy
Energy Networks Association Elexon Ltd

Energy Technologies Institute Energy Research Accelerator

Energy UKEnernocEPSRCEnertekESRCEpex SpotGlass & Glazing FederationESB

ICSE Esso UK
Institution of Chemical Engineers Eluor Corpora

Institution of Chemical Engineers

Major Energy Users Council

Nuclear Industry Association

Smart Energy GB

Fluor Corporation

Good Energy

Greenergy

Honeywell Trend

The Carbon Capture & Storage Association

UK Petroleum Industry Association

Honeywell Trend

ICE Futures Europe

IPA Advisory

UKLPG Association (Liquid Petroleum Gas)

Jersey Electricity plc

Major Energy Users Council KPMG

NAIN

Alfa Energy Ltd Laing O'Rourke

Andrew Buglass Energy Advisory Local Waste Solutions

Mott MacDonald

National Grid

ND Metering Solutions

Northern Powergrid

npower

Nuclear Liabilities Fund

Nugeneration Ltd

Ørsted Oxera

Peak Gen Power Ltd

Power Networks (GB) Ltd.

Poyry

Ravenheat Manufacturing

Rothschild RWE Savills

Scottish Power

SGN

Shell International Limited Simon Fowler Design Ltd

SNC-Lavalin

Statoil

Total Holdings UK

UK Coal

UK Power Networks

Uniper

Utilita Energy Limited

Vinci Energies Vitol Group

Wales & West Utilities

Watt-Logic

HSE Ofgem

Individual and Life Members

Dr Gordon Adam Steve Blackwell Giles Chichester Michael Clapham Clive Dawson MBE Robert Erskine-Murray William Fortescue

John Hall

Sir John Hannam

Joan MacNaughton CB Hon FEI

Chris Munro Hon FEI

Professor Peter Pearson

Iain Poole

Michael Roberts OBE

Ann Robinson Ashutosh Shastri Paddy Tipping Graham Ward CBE

Judith Ward

Professor Jim Watson John Wybrew OBE

SPEAKERS AND FUNCTIONS

April & May 17 Lost to General Election

July 17 Annual General Meeting and House of Commons Summer Reception

Guest of Honour, Professor Sir Mark Walport FRS FRCP FRCPath FMedSci

HonFRSE, Government Chief Scientific Adviser kindly sponsored by UK Power Networks

September 17 Making Efficiency and Flexibility Investable

Matt Golden, Investor Confidence Program, USA Dr Steven Fawkes, Managing Partner, EnergyPro Ltd

October 17 Heat Policy and Brexit

Dan Osgood, Director, Heat & Business Energy Directorate Department of Business Energy & Industrial Strategy

November 17 House of Lords Annual Dinner

Guest of Honour, Rachel Fletcher, Senior Partner for Consumers &

Competition, Ofgem supported by Fluor

December 17 Energy Policy Workshop

with Ian Liddell-Grainger MP and a panel of

Alan Whitehead MP Alan Brown MP Lord Teverson

January 18 Energy, the Age of Clean

Steve Shaw, Director, Energy For People

February 18 Peer to Peer Energy

Professor David Shipworth University College London

March 18 Energy and Air Quality

Elliot Treharne, Head of Air Quality, Mayor of London's Office and

Rachel Cary, Zero Carbon Policy & Programme Manager, Mayor of London's

Office