All-Party Parliamentary Group for Energy Studies





Annual Report 2016-17

PARLIAMENTARY GROUP FOR ENERGY STUDIES

History

Founded in 1980, the Group was established by former Conservative MP for Lanark and 17th Earl of Lauderdale, Patrick Francis Maitland, and The Rt Hon. Dr J. Dickson Mabon, former MP for Greenock and Port Glasgow and Labour Minister for Energy from 1976-79. It remains the only Parliamentary Group to cover all areas of the energy sector.

This diversity of expertise is evidenced by the broad range of subjects covered throughout the years by our monthly guest speakers and, more recently, by contributors to *Energy Focus*. Recent topics have included heat, the Energy Market Review by the Competition and Markets Authority, SNP and EU energy policy and an international perspective from the Edison Electric Institute.

Mission statement

To provide a high-level forum for Parliament, industry, academia and others to discuss key energy issues, and share knowledge and expertise across the whole of the sector.

To promote the importance of these issues among key audiences, and foster an informed, long-term view of domestic and international energy policy.

Administrator

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Appointed September 9th 2015



PGES continues at full strength. This Annual Report is being published as Parliament returns following the early General Election in June 2017. Energy is bound to be affected by this.

Every year, I write that we live in interesting times, again, this year is no exception. The past year has certainly been interesting for both UK energy policy and for PGES.

The Permanent Secretary of the newly created Department for Business, Energy and Industrial Strategy, Alex Chisholm was our Guest of Honour at the Annual Dinner in the House of Lords in February 2016, supported by National Grid.

The Group formed, for the first time, its energy policy priorities, originally intended in the run up to Brexit negotiation, but now equally pertinent for the new Government. They were presented to Jesse Norman, MP the then Minister of State for Energy and Industrial Strategy and will be represented to the new minister.

Energy Focus continues publication, with top-level interviews from across government and contributions from the leaders of sector representative bodies as well as those organisations at the forefront of energy generation, transmission and delivery. This is circulated to an ever growing list of Parliamentarians with an interest in energy.

That's why, whatever the future may hold for UK energy with the UK separate from the EU, I am confident that the Parliamentary Group for Energy Studies, along with its members, will be at the forefront of the policy discussion.

Ian Liddell-Grainger MP Chairman, PGES An All-Party Parliamentary Group

FINANCE

Accounts for the year to 29th February 2016 showed an operating surplus of £10,087 for 2016-17. This year, there have been no exceptional activities to affect finance. This left reserves at £53,619.

Accountant's report to members

Thank you to Ella Cooper at Fewston Business Services, who was appointed last year and has provided accounting services and to Paul Faber ACA at Landau Morley LLP, for guidance and auditing services for the Group.

ENERGY FOCUS

The publication of *Energy Focus* three times a year enables members to hear from a wide range of contributors as well as recording the papers of our speakers at the monthly meetings. The journal also gives members an opportunity to air their views, and is known for its tracking of energy and environmental subjects in Parliament. None of this would have been possible, were it not for the support of Fluor, who have continued to sponsor the publication over several years.

For publication of Energy Focus to continue, it is critical that more sponsors support this vital communication with Parliamentarians and industry. Please contact the administrator for details.

MEMBERSHIP

Membership stands at Parliamentarians 99 (of which 52 are MPs, 43 are Peers, 5 MEPs), Associate 122 (of which 9 are Academic Members, 22 are Associations, 65 Companies), Individual 24 (of which 9 are Life Members)

In the last year, membership levels have risen by two. The final four departures who gave notice following the change of administration were closed. However four companies have joined in 2016 and a further two in 2017. Interest in the Group has risen in recent months, with several approaches for membership, which bodes well for the future.

We would like to extend a warm welcome to Calon Energy, Nuclear Liabilities, Eastwood Langley, and Savills from 2016 and Peak Gen and Scotia Gas Networks in 2017.

Parliamentary

Ian Duncan, MEP is the Group's European Parliament Officer.

We are in the process of reviewing MPs' memberships following the General Election in June. With the ever increasing pressure on MPs and Peers, their engagement is much appreciated.

Associate

The following 13 have been welcomed as new members since September 2016: Calon Energy, Nuclear Liabilities Fund, Eastwood Langley, Peak Gen and Scotia Gas Networks.

Membership on the 29th February 2016 was:

Parliamentarians House of Commons

Alan Whitehead MP Albert Owen MP

Andrea Leadsom MP Andrew Turner MP Brandon Lewis MP Chris Pincher MP Chris White MP

Christopher Chope MP

Clive Betts MP
Glyn Davies MP
Clive Efford MP
Dave Anderson MP
David Morris MP
Derek Twigg MP
Eilidh Whiteford MP
George Freeman MP
Huw Irranca-Davies MP

Ian Lavery MP

Ian Liddell-Grainger MP

Ian Lucas MP
James Reed MP
Jeremy Lefroy MP
Jon Trickett MP
Kevin Barron MP
Khalid Mahmood MP
Lindsay Hoyle MP
Luciana Berger MP
Mark Garnier MP
Mark Menzies MP

Neil Parish MP Nigel Adams MP Patricia Glass MP

Mark Spencer MP

Mark Tami MP

Paul Farrelly MP
Peter Aldous MP
Philip Hollobone MP
Richard Graham MP
Robert Goodwill MP

Ronnie Campbell MP Stephen Crabb MP Therese Coffey MP

European Parliament Charles Tannock MEP

Tom Watson MP

Ian Duncan MEP Linda McAvan MEP Vicky Ford MEP

House of Lords
Baroness Eccles
Baroness Ford
Duke of Montrose

Earl of Erroll
Earl of Lindsay
Lord Redesdale
Lord Berkeley
Lord Boswell
Lord Bradshaw
Lord Broers

Lord Brooke of Alverthorpe Lord Cavendish of Furness

Lord Christopher Lord Dixon Lord Ezra Lord Geddes Lord Haskel Lord Haworth

Lord Hoyle of Warrington

Lord Mogg Lord Palmer Lord Paul

Lord Smith of Kelvin Lord Stoddart Lord Whitty

Lord Wilson of Tillyorn Lord Woolmer of Leeds Viscount Brookeborough

Rt Hon Lord Maclennan of Rogart

Lord Moynihan

Rt Hon Lord Smith of Finsbury

Lord Teverson Lord Tombs Lord Truscott Lorf Turnbull

Lord Wade of Chorlton Baroness Worthington

Lord Elibank Lord Renwick

Lord Hunt of Kings Heath Lord O'Neill of Clackmannan

Lord Oxburgh Lord Skelmersdale **Associate Members**

City University Imperial College Kingston University

University College London University of Leeds University of Sheffield

University of Southampton University of Warwick

Association for Decentralised Energy BCECA (British Chemical Engineering Contractors AssociatEdex) on Ltd

BEAMA Combustion Engineering Association Confederation of Paper Industries

Durham Energy Institute Energy and Utilities Alliance

Energy Institute

Energy Managers Association Energy Networks Association Energy Technologies Institute

EPSRC

Glass & Glazing Federation

IChemE ICSE IET

Institution of Chemical Engineers Major Energy Users Council **Nuclear Industry Association**

The Carbon Capture & Storage Association

Companies

AB Sugar ALFA ENERGY Alkane Energy

Andrew Buglass Energy Advisory

Amec Foster Wheeler Ansaldo Nucleare

Arup

Babcock International Baringa Partners Bird & Bird LLP

Bosch Thermotechnology

ΒP

Brit Management Data Foundation

Capital Dynamics Ltd.

Clean Energy

CMS Cameron McKenna ConocoPhillips UK Ltd **Cornwall Energy Associates**

Corona Energy **DONG Energy**

Doosan Power Systems

Drax E.On

Energy UK

EDF Energy

Enernoc **Enertek**

EPEX Spot (was APX)

ESB Esso UK Fluor

The French Embassy

Good Energy Greenergy Hogan Lovells Honeywell Trend Horizon Nuclear Power

HSE

ICE Futures Europe International Power

ITM Power

Jersey Electricity

KBR Energy & Chemicals

KPMG

Laing O'Rourke **Local Waste Solutions** Mott MacDonald National Grid

ND Metering Solutions Nexen Petroleum Northern Powergrid **Nuclear Liabilities Fund**

NuGen Ofgem Oxera Phillips 66 Poyry

Price Waterhouse Cooper LLP Ravenheat Manufacturing

Associate Members: (continued)

Companies

Rothschild RWE npower

Scottish Power

Shell International Limited

Siemens Energy Smart Energy GB SNC-Lavalin

South Hook Gas

Statoil Total

Total Holdings UK

UK Coal

UKLPG Association UK Power Networks

USwitch

Utilita Energy Limited

Vinci Energies Vitol Group

Wales & West Utilities

Western Power Distribution

Worshipful Company of Fuellers

Individual

Clive Dawson MBE

Dr Gordon Adam CEng M.IMMM FEI

John Hall FEI Judith Ward

Michael Clapham

Professor Peter Pearson

Robert Erskine-Murray

Sir John Hannam

Professor Jim Waston

Ruth Thompson OBE

Graham Ward CBE

Joan MacNaughton CB

John Wybrew OBE

Life

Giles Chichester

Paddy Tipping

Michael Roberts

Chris Stewart Munro

SPEAKERS AND FUNCTIONS

July 16 CMA Energy Market Review

Roger Witcomb, CMA

Professor Dieter Helm, New College Oxford

September 16 EU Energy Policy

Gerassimos Thomas, Deputy Director General, European Commission DG

Energy

October 16 Energy Institute "Energy Barometer"

Professor Jim Skea Dr Joanne Wade

November 16 Energy Policy Workshop

Hosted by Lord Skelmersdale, kindly sponsored by National Grid Panellists: Ian Graves, National Grid; Jens Wolf, Drax Power Ltd; Mark

Elborne, GE.; moderated by Lawrence Slade, Energy UK

November 16 House of Lords Annual Dinner

Hosted by Lord Skelmersdale, kindly sponsored by National Grid

Guest of Honour, Alex Chisholm, Permanent Secretary, Department of Business, Energy & Industrial Strategy

December 16 An international perspective, post EU, post Obama

Dr Lawrence Jones, Edison Energy Institute

January 17 Energy Policy Priorities

Presented by Ian Graves, National Grid

Jesse Norman MP, Minister for Business, Energy & Industrial Strategy

February 17 GMB Energy Policy

Justin Bowden, National Secretary, GMB

March 17 The Leeds H21 Project - Hydrogen

Dan Sadler, Northern Gas networks