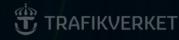
Euro NCAP Jan 2021 Thatcham Research Thatcham **EURO** Research 1707ENF Thatcham Research SAFER CARS. FEWER CRASHES

ORSAFER EURO NCAP























Research



A Market for Safety



Full-scale Crash Tests - Passive Safety



Frontal Offset
Deformable
Mobile Barrier
(Since 1997)



Frontal Full-width Rigid Barrier (Since 2015)

Side Mobile Deformable Barrier (Since 1997, updated 2015)



Side Pole (Since 2001, updated 2015)





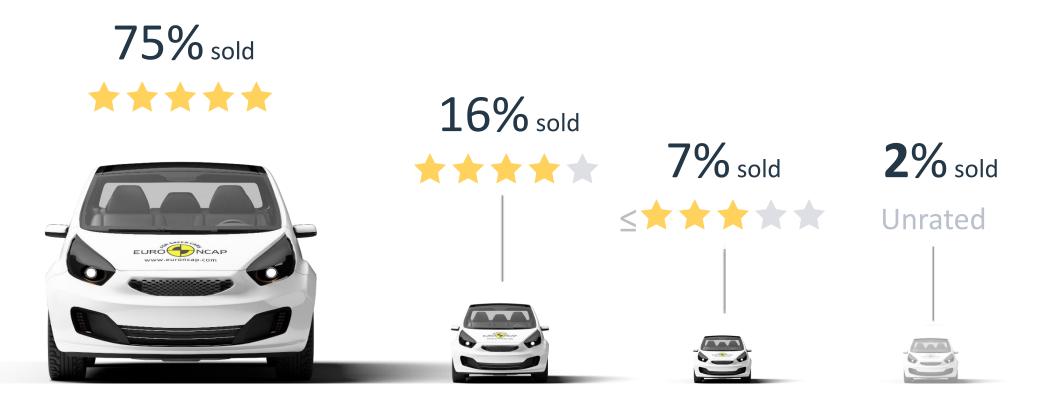
Driver Assistance Systems – Active Safety





Intelligent Speed Assistance

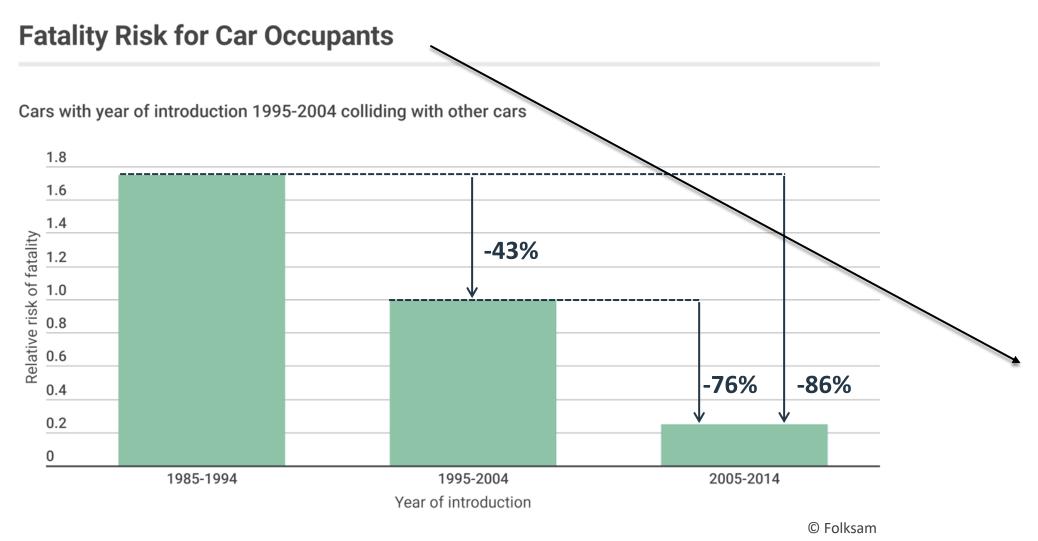
Market Coverage



EU-28 passenger car and SUV sales, Q1-Q3 2020. Total 8.5 million units.

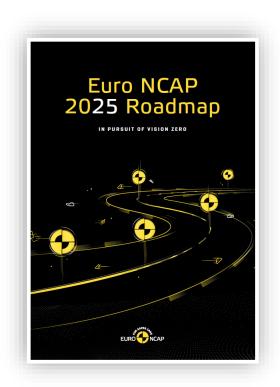


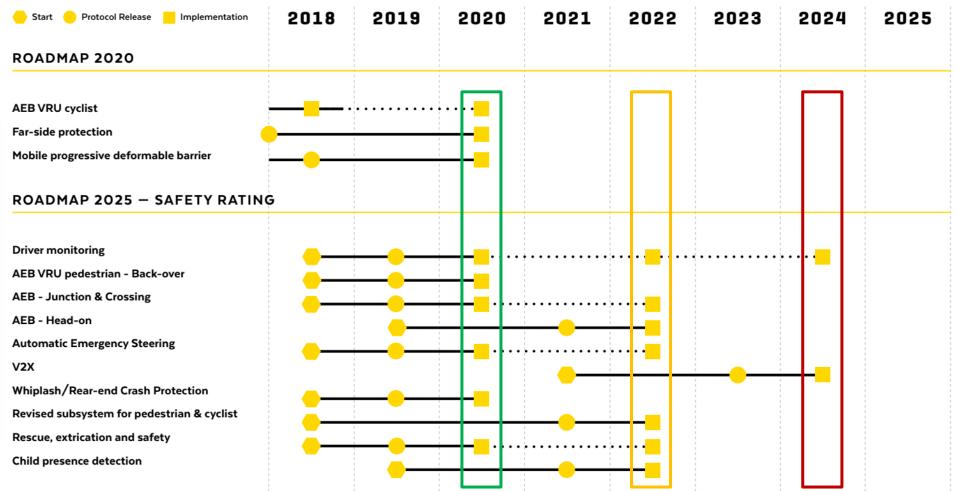
Crashworthiness





Strategic Planning

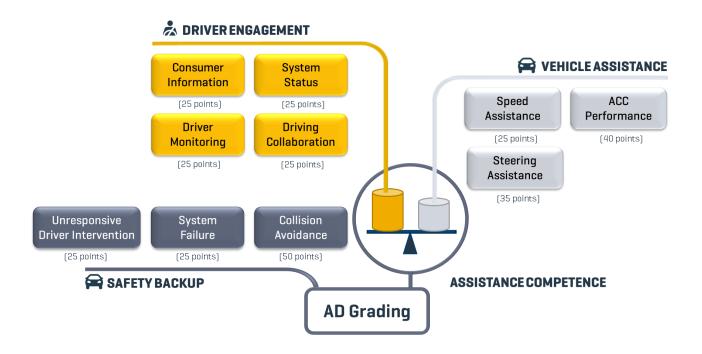






Testing Automation

- Assisted, Automated and Autonomous
- New Assisted ratings emphasising balance Nov 2020









Automated Driving

- ALKS (L3) is the first iteration of automation UK Summer 2021
- ALKS has safety limitations no lane change, no safe-harbour, UK road signage?
- UK Insurers regard ALKS as Assisted not as safe as todays best cars no driver backup









Systems will not self calibrate p76



No provisions made for training p48-49

Range of crashes recorded, data trigger and access p73



Minimum requirements ISO/SAE 21434 p72



Vehicles yes, VRU detection limited p70-71



Unplanned handovers and no lane change p64-68



Assessment validation



Geofenced functionality, system restricted p50



Object and variable speed recognition p54-58



Limited user monitoring



No secondary tasks permitted p60

Handover risks due to limited driver monitoring p62





System offered availability post validation of parameters p61

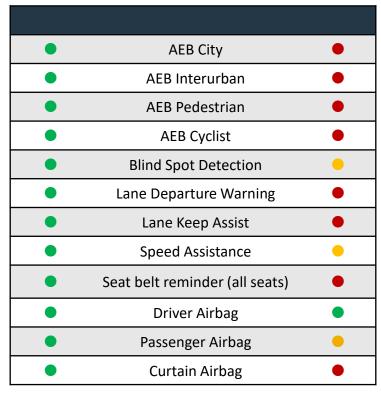


Commercial Vehicle Safety

- Highlight lack of ADAS on commercial vans, show difference between brands in performance and fitment
- 18 vans tested and rated in Oct -2020 now annual

2019 Nissan Juke







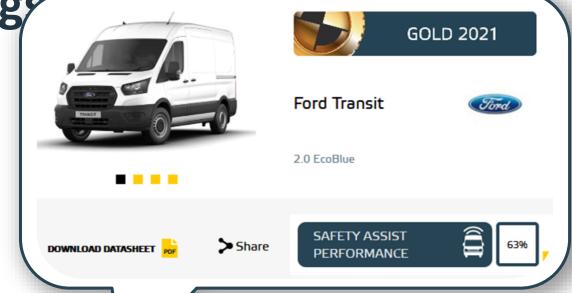




Standard across EU/UK ○ Optional ● Not available

Commercial Vehicle Ratings

- 5 "Performance" Levels
 - Platinum
 - Gold
 - Silver
 - Bronze
 - Not Recommended
- Medium and Heavy
 Trucks to follow
 using Safety Labels







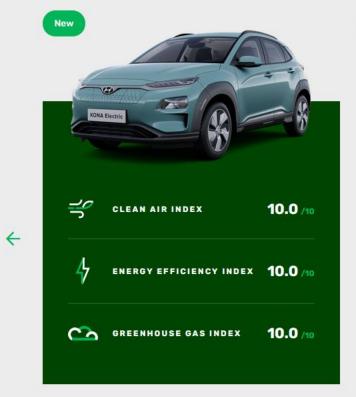


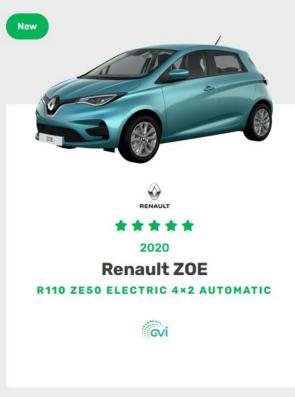


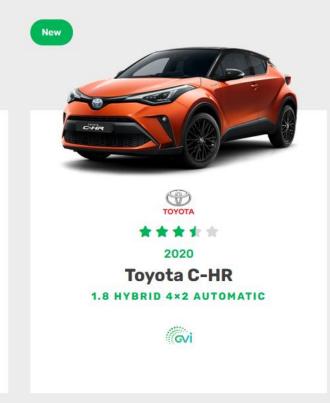


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Latest Ratings







ALL RESULTS

